

JOSEPH E. HOLLAND
County Clerk, Recorder and
Assessor Registrar of Voters



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Santa Barbara, CA 93102-0159

COUNTY CLERK, RECORDER, AND ASSESSOR

WILLIAMSON ACT – INCOME AND PRODUCTION QUESTIONNAIRE (January 1, 2023, through December 31, 2023) OFFICIAL REQUEST

Contract Number:

Dear Ag Preserve Contract Holder:

According to our records, your land is currently under contract in the Agricultural (Ag) Preserve/Williamson Act program. The County Assessor is required to appraise your property every year to ensure that the value placed on the tax roll is in compliance with the program. As part of this process, we are required to survey the agricultural and non-agricultural uses on your property for the annual assessment.

California Gov. Code Sect. 51247 and Santa Barbara County Uniform Rule 1-2.3.D require that you provide the requested information to determine the continued eligibility of your land in the Ag Preserve Program. Failure to comply with this program requirement may result in a County-initiated non-renewal of the contract.

Complete the attached Williamson Act questionnaire by describing the full range of uses on your contracted land. Answers should apply to all of the parcels included in your contract (listed above).

- Complete pages 1 through 4 of the questionnaire. Note: Page 3 is a request for information on all production and income from your vineyard or orchard. You can also report changes or corrections to the plantings in these sections. Options include:
 - (a) Fill in the blanks on this page, or
 - (b) Provide the information on the separate “Orchard & Vineyard Plantings on Record” sheet, or
 - (c) Attach your own separate detailed information, including block maps and/or grower statements or contracts (i.e., Limoneira, Calavo, etc.)
- Sign the questionnaire and provide contact information. Note: The Assessor may contact you if additional or clarifying information is needed.

This is a formal request for information made under the statutory authority of Section 441(d) of the California Revenue & Taxation Code (RTC). The enclosed informational form BOE-441d does NOT need to be returned with your completed questionnaire.

Please return your completed questionnaire by **March 1, 2024**. Contact the appraiser below if you have any questions or need assistance. Information submitted will be kept confidential in accordance with the RTC. Failure to furnish information will result in estimates made by the Assessor under Section 501 of the RTC.

Sincerely,
JOSEPH E. HOLLAND
CLERK-RECORDER-ASSESSOR

Agricultural Preserve Appraiser - (805) 568-2550
Encls: Williamson Act - Income and Production Questionnaire, BOE-441d Form



WILLIAMSON ACT – INCOME AND PRODUCTION QUESTIONNAIRE
(January 1, 2023, through December 31, 2023)

OFFICIAL REQUEST

Contract No:

Total Acreage:

For Assessment Purposes, The Above Contract Consists Of _____ Assessor Parcel(s): _____

Instructions: PLEASE ANSWER ALL QUESTIONS. If a question does not apply, indicate "N/A" as not applicable. When needed, please attach schedules or lists to explain any answer in further detail.

1. Land Use Overview. Please Indicate Current Land Use And Acreage Associated With Each Category.

- Homesite(s), # of Sites _____ # Acres _____ Farmstead (barns, wk shops, etc.), # Acres _____
- Irrigated Field Crops, # Acres _____ Irrigated Pasture, # Acres _____
- Orchard, # Acres _____ Vineyards, # Acres _____ Dry Farming, # Acres _____
- Fallow, # Acres _____ Graze Land, # Acres _____ # Head of Cattle _____
- Greenhouses (GH), # Acres/SF _____ Cannabis (outdoor/GH), # Acres/SF _____
- Waste, Watershed, Unusable, # Acres _____ Other Acres (please describe) _____

2. Land Rent/Lease Information

Do You Rent/Lease All Or Any Portion Of This Land To Others For The Above Purposes? Yes _____ No _____

If "Yes" please complete the following for each tenant. If More Than Three Tenants, Attach Detailed List.

Name of Tenant _____ Land Use _____

Number of Acres Rented _____ Gross Annual Rent \$ _____ Net Annual Rent \$ _____

Circle One: This Rent is: Cash Rent or Share Crop (What Percentage?) _____% Crop Type _____

Date Current Lease was Negotiated _____ Length of Lease _____

Circle Items Included in the Rent: Water, Well Maintenance, Underground Main Lines, Above Ground Irrigation Systems, Utilities, Property Taxes, Other _____

Name of Tenant _____ Land Use _____

Number of Acres Rented _____ Gross Annual Rent \$ _____ Net Annual Rent \$ _____

Circle One: This Rent is: Cash Rent or Share Crop (What Percentage?) _____% Crop Type _____

Date Current Lease was Negotiated _____ Length of Lease _____

Circle Items Included in the Rent: Water, Well Maintenance, Underground Main Lines, Above Ground Irrigation Systems, Utilities, Property Taxes, Other _____

Name of Tenant _____ Land Use _____

Number of Acres Rented _____ Gross Annual Rent \$ _____ Net Annual Rent \$ _____

Circle One: This Rent is: Cash Rent or Share Crop (What Percentage?) _____% Crop Type _____

Date Current Lease was Negotiated _____ Length of Lease _____

Circle Items Included in the Rent: Water, Well Maintenance, Underground Main Lines, Above Ground Irrigation Systems, Utilities, Property Taxes, Other _____

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3. Cell Sites, Special Events, Wind Turbines, Radio Towers, Billboards, etc.

Have You Leased Land For The Above Purposes? Yes ___ No ___ If Yes, Number of Sites or Events _____

If "Yes" please complete the following for each tenant. If More Than Three Tenants, Attach Detailed List.

Name of Tenant _____	Annual Rent Per Site/Event \$ _____	Parcel # _____
Starting Date of Lease _____	Ending Date of Lease _____	Property Taxes Paid By Tenant? Yes__ No__
Name of Tenant _____	Annual Rent Per Site/Event \$ _____	Parcel? _____
Starting Date of Lease _____	Ending Date of Lease _____	Property Taxes Paid By Tenant? Yes__ No__
Name of Tenant _____	Annual Rent Per Site/Event \$ _____	Parcel? _____
Starting Date of Lease _____	Ending Date of Lease _____	Property Taxes Paid By Tenant? Yes__ No__

4. Water

Did You Sell Any Water Produced On Your Property During The Past Year? Yes ___ No ___

If "Yes" please indicate: Name of Buyer _____	
Amount Sold (Gallons or Acre Feet) _____	Gross Annual Sales \$ _____
Contract? Yes ___ No ___	Contract Term _____ Additional Info. _____

5. Mining, Oil & Gas

Do You Have An Oil or Mineral/Mining Lease On Your Property? Yes ___ No ___

If "Yes" please indicate: Name of Tenant _____	
Starting Date of Lease _____	Ending Date of Lease _____
Surface Acres Leased _____	Annual Rent \$ _____ (do not include royalties)

6. New Construction & New Plantings

a) If You Removed/Demolished Structures, Pumps, Irrigation Lines, Etc. In 2023, Please Describe Item, Provide Cost And The Date It Was Removed: _____.

b) If You Added Structures or New Plantings In 2023, Fill Out The Grid Below. Indicate If Incomplete As of 1-1-2024.

Description <small>(e.g. Residence, New Plantings, Well, Irrigation, Reservoir, Fencing, Corrals, Barns, etc.)</small>	Type/ Description/ Crop	Material Used	Size: (acres, Linear Ft, Sq. Ft)	\$ Total Cost	Date of Completion, or % Complete on January 1.	Assessor's Parcel Number (APN)

I Hereby Declare The Above Is True and Correct. Signed Under Penalty of Perjury. _____
(Signature)

(Print Name & Date) (Title) (Phone #) (E-Mail Address)

OFFICIAL REQUEST

(January 1, 2023, through December 31, 2023)

Contract No:

Total Acreage:

Orchards and Vineyards

7. Production, Income & Expense

- OPTIONS FOR COMPLETION: (1) Fill in the Blanks on the Grid Below
 (2) Fill Out the “Orchard & Vineyard Plantings on Record” Sheet Enclosure
 (3) Submit Your Own Detailed Attachment.

- HOW TO COMPLETE: (a) Varieties Of Different Age And Different Spacing Should Be Shown Separately.
 (b) Report By Block If Possible. Include Block Map If Available.
 (c) List Actual Total Gross Production. Grape Production Should Be Reported In Tons; Avocado Production In Pounds; and Lemons As Field Boxes (Indicate Unit Of Measurement For All Other Fruit).
 (d) List Income BEFORE ANY EXPENSE.
 (e) Attach Grower’s Statement Or Copy of Contract (Limoneira, Calavo, etc.).

<u>Variety</u> (e.g. Syrah, Hass, Eureka, Chardonnay)	<u>Block ID</u>	<u>Block Acres</u>	<u>Year Planted</u>	<u>Year Stumped or Grafted *</u>	<u>Count Per Acre</u>	<u>Total Gross Production</u>	<u>Total Gross Income Before Any Expense</u>	<u>Is Price Contract or No Contract (C or N)</u>	<u>What are the Pick & Haul Costs? & Are They Hand (H) or Machine (M)</u>

* If stumped or grafted after original planting.

OFFICIAL REQUEST

(January 1, 2023, through December 31, 2023)

Orchards and Vineyards (Continued)

Damaged or Removed:

Complete for Trees/Vines Damaged or Removed During the Calendar Year 2023

Variety	Blocks Affected	Acres Stumped	Acres Significantly Pruned/Grafted	Acres Pulled/Removed	Acres Changed due to Stump/Graft	Assessor Parcel

8. Orchard & Vineyard Improvements:

Complete Cost Detail for New Improvements Added Within the Calendar Year 2023.

<u>Unit Measure</u> (Acres, LF, SF, AF)	<u>Date Set</u>	<u>Improvement</u> (Well, Pump, Water Tank, etc.)	<u>Irrigation</u> (Drip or Sprinkler & # per Tree/Vine)	<u>Frost Protection</u> (Water or Wind Machine, etc.)	<u>Trellis End Posts</u> (Type & # wires), Stakes (Type)	<u>Reservoir</u> (Liner-Earth/Vinyl)	<u>Deer Fencing</u> (Type & Height)	<u>Assessor Parcel No.</u>

Remarks: _____

I Hereby Declare The Above Is True and Correct. Signed Under Penalty of Perjury.

(Print Name) (Signature) (Date)

(Title of Signer, i.e. Owner, Ranch Manager, etc.) (Phone #) (E-Mail Address)

9. Additional Notes: